

Summary of Child Care Economic Impact Studies (completed studies as of September, 2003)

State/city	Date Completed	Lead Agency	Contact Person	Research Firm completing study	Resource Materials Available	Link for Copies
Merced County, CA	2003	Merced County Children and Families Commission	Tammy Moss Program Administrator 3327 M Street, Suite C Merced, CA 95340 (209) 725-3776 (209) 725-3778 fax tmoss@co.merced.ca.us	NEDLC	The Economic Impact of the Child Care Industry in Merced County	http://prop10.merced.ca.us/pdfs/cceir.pdf
Florida	Fall 2003	Florida Children's Forum	Phyllis Kalifeh, Executive Director Florida Children's Forum 2807 Remington Green Circle Tallahassee, FL 32308 pkalifeh@fforum.org	MGT of America, Inc. 2123 Centre Pointe Blvd. Tallahassee, Florida 32308 Nina Barrios 850-386-3191 x 286 nbarrios@mgtofamerica.com	The Economic Impact of Child Care in Florida	Please contact Phyllis Kalifeh
Minnesota (state wide study)	Fall 2003	Minnesota Child Care Resource and Referral Network	Ann McCully, Executive Director MN R&R Network 380 Lafayette Road, Suite 103 St. Paul, MN 55107	National Economic Development and Law Center 2201 Broadway, Suite 815 Oakland, CA 94612 (510) 251-2600 jen@nedlc.org	The Economic Impact of the Child Care Industry in Minnesota	http://mnchildcare.org/index.html/ccei-report.pdf
New York Statewide	July 2003	NYSCCC and the New York State Office of Children and Family Services	Carol Saginaw Director, NYSCCC 230 Washington Avenue Extension Albany, NY 12203 csaginaw@nyscccc.org www.nyscccc.org	Cornell University, Mildred Warner PhD Dept. of City & Regional Planning 204 West Sibley Ithaca, NY 14853 607-255-816 mew15@cornell.edu	An Economic Analysis of the Child Care Industry in New York State Cornell University Technical Report	http://economicdevelopment.cce.cornell.edu

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Colorado, Larimer County	Summer 2003	Larimer County Early Childhood Council	Wendy Watson Early Childhood Council of Larimer County P.O. Box 271708 Ft. Collins, CO 80527 970-231-9756 (cell) 970-278-1383 ECC@frii.com	BBC Research & Consulting 3773 Cherry Creek N. Drive, Suite 850 Denver, CO 80209-3827 www.bbcresearch.com bbc@bbcresearch.com	Economic Impact of the Early Care & Education Industry in Larimer County	Full report available at: http://www.fortnet.org/ECC/ http://www.co.larimer.co.us/compass/sub_ed_early.htm http://www.CORRA.org
Colorado, Boulder County	Summer 2003	Early Care and Education Council of Boulder County	Nancy Leahy City of Boulder, Children, Youth and Families 2160 Spruce Street Boulder, CO 80302 303-441-1913 (fax) 303-441-4348 leahyn@ci.boulder.co.us	BBC Research & Consulting 3773 Cherry Creek N. Drive, Suite 850 Denver, CO 80209-3827 www.bbcresearch.com bbc@bbcresearch.com	Economic Impact of the Early Care & Education Industry in Boulder County	http://www.CORRA.org
Minneapolis: City	June, 2003	Greater Minneapolis Day Care Association	Nancy Johnson GMDCA 1628 Elliot Ave. South Minneapolis, MN 55404 (612) 341-1177 nancyj@gmdca.org	Michelle Odom col@costofliving.biz	Executive Summary: The Child Care Industry: Supporting Jobs and Economic Development in Minneapolis	Please contact Nancy Johnson
Maine: Statewide	June, 2003	Early Learning Opportunities Consortium Portland, ME	Judy Reidt-Parker People's Regional Opportunity Program (PROP) 510 Cumberland Ave Portland, ME 04101 (207) 874-1140 JudyRP@propeople.org	Alex Hildebrand Consultant 93 Atlantic St., #2 Portland, ME 04101 207-774-5020 alexh@maine.rr.com	Report and Executive Summary: The Economic Impact of the Child Care Industry in Maine	Executive Summary available at: http://www.propeople.org/ExecSum2a.pdf

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Rhode Island: Statewide	April, 2003	Options for Working Parents	Julie Anne Valladares, Executive Director Options for Working Parents Commerce Center 30 Exchange Terrace Providence, RI 02903 401-272-7510 julie@optionsforworkingparents.com	Charles J. Quigley, Ph.D. and Elaine M. Notarantonio, Ph.D. Professors of Marketing, Bryant College	The Economic Impact of Rhode Island's Child Care Industry Slideshow Methodology notes	http://www.optionsforworkingparents.com/Economic%20Impact%20Study.htm
Kansas: Statewide	March, 2003	Kansas City Metropolitan Council on Child Care	Abby Thorman Kansas City Metropolitan Council on Child Care 600 Broadway 300 Rivergate Center Kansas City, MO 64105 816-474-4240 athorman@marc.org	Cornell University, Mildred Warner PhD Dept. of City & Regional Planning 204 West Sibley Ithaca, NY 14853 607-255-816 mew15@cornell.edu	Report and Executive Summary: Investing in the Child Care Industry: An Economic Development Strategy for Kansas	http://www.marc.org/mccc/kseconimpactexecsum.pdf http://www.marc.org/mccc/kseconimpactreportfinal.pdf http://economicdevelopment.cce.cornell.edu/
North Carolina: Rowan County	January 2003	Rowan Partnership for Children	Rosemarie Allen, Executive Director Rowan Partnership for Children P.O. Box 1036 Salisbury, NC 28145-1036 Ph: 704.630.9085 Fax: 704.630.6259	Scope View Strategic Advantage Bill Millett, President 501-C Fenton Place Charlotte, NC 28207 www.scopeview.net	Executive Summary	www.scopeview.net
California: Contra Costa County	January, 2003	Contra Costa Child Care Council	Kate Ertz-Berger Executive Director (925) 676-5442 kate@cocokids.org	National Economic Development and Law Center 2201 Broadway Suite 815 Oakland, CA 94612 (510) 251-2600 (510) 251-0600 fax jen@nedlc.org	Report and Executive Summary available: "The Economic Impact of the Child Care Industry in Contra Costa County"	www.cocokids.org

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Wisconsin: Milwaukee	September, 2002	Early Childhood Council of Milwaukee	Jeri Rose Planning Council for Health & Human Services 414-224-0404 jrose@planningcouncil.org	UW-Milwaukee Center for Economic Development Pamela Fendt http://www.ced.uwm.edu	Report and Executive Summary available on the web	http://www.ced.uwm.edu
U.S.A. (National Study)	Fall, 2002	National Child Care Association	Lynne White Executive Director National Child Care Association 1019 Rosser Street Conyers GA 30012 1-800-543-7161 Fax 770-388-7772 Nccallw@mindspring.com	Steven Moss (Mcubed Consulting)	Report: "The National Economic Impacts of the Child Care Sector"	http://www.nccanet.org/NCCA%20Impact%20Study.pdf
Vermont: Statewide	June, 2002	Windham Child Care Association & the Peace and Justice Center	Ellen Pratt Windham Child Care Center 45 Watt Pond RD Putney, VT 05346 Phone: 802-387-4512 Fax: 802-387-2142 empratt@sover.net	Doug Hoffer drhoffer@adelphia.net	Report & Executive Summary: "The Economic Impact of Vermont's Child Care Industry" Powerpoint presentation available from Ellen Pratt Vermont Economic Progress Council "2002 Update: A Plan for a Decade of Progress" available at http://www.thinkvermont.com/vepc/pdf/VEPC_report.pdf	http://www.windhamchildcare.org/pdf/wcc-book.pdf

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New York: Tompkins County	Spring 2002	Tompkins County Early Education Partnership	Sue Dale-Hall Day Care & Child Development Council of Tompkins County 609 West Clinton Ithaca, NY 14850 607-273-0259 Fax: 607-273-3141 sue@daycarecouncil.org Jean McPheeters President Tompkins County Chamber of Commerce 904 East Shore Drive Ithaca, NY 14850 607-273-7080 jean@tccofof.org	Cornell University, Mildred Warner PhD Dept. of City & Regional Planning 204 West Sibley Ithaca, NY 14853 607-255-816 mew15@cornell.edu	Fact sheets that graphically display economic impact parent & employer outreach materials Multiple papers & resource materials on designing and costing out a community fund	http://www.daycarecouncil.org/EEP/index.htm http://economicdevelopment.cce.cornell.edu/
Mississippi: statewide	2002	Low-Income Child Care initiative	Carol Burnett Mississippi Low-Income Child Care Initiative P.O. Box 204 Biloxi, MS 39533 228-374-2218 Fax: 228-374-2219 carolbur@bellsouth.net	Margery Van Meter, with input Dr. Bob Neal at MS Institutions of Higher Learning	Study complete; report to be released	Report still in press as of 1/03, but will soon available for download at www.mschildcare.org
California: statewide	2001	National Economic Development Law Center	Jen Wohl National Economic Development and Law Center 2201 Broadway, Suite 815 Oakland, CA 94612 (510) 251-2600 Fax: (510) 251-0600 Jen@nedlc.org	NEDLC	Report & Executive Summary: "The Economic Impact of Child Care in California"	An executive summary of the report may be downloaded at: http://www.nedlc.org/summary.pdf The full report can be purchased from NEDLC at 510-251-2600

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California: Butte County	December, 2002	Butte County Office of Education	Sherisse Allen Project Manager 1859 Bird St. Oroville, CA 95965 530 532-5649 530 532-5699 fax sheallen@bcoe.butte.k12.ca.us	NEDLC	Report, Community Needs Profile, and Transportation Study completed	www.bcoe.org
California: Sonoma County	November, 2002	Community Child Care Council of Sonoma County	Marinell Eva Executive Director (707) 522-1413 x 119 meva@sonoma4cs.org www.sonoma4cs.org	NEDLC		www.sonoma4cs.org
California: Mariposa County	June 2002	Mariposa County Local Child Care Planning Council	The Mariposa County Local Child Care Planning Council P.O.Box 1898 Mariposa, California 95338 209-966-6299 FAX: 209-966-2236 http://www.mariposa-lpc.org/	Sue Overstreet Mariposa County LCCP	Report: The Economic Impact of the Child Care Industry in Mariposa County	http://www.mariposa-lpc.org/docs/EconomicImpact.pdf
California: Santa Clara	October, 2002	Santa Clara LINCC project and Child Care Planning Council	Debra Peterson Choices for Children 111 N. Market Street, Ste. 100 San Jose, CA 95113 (408) 297-3295 ext. 247 debra@choices4children.org Martin Selznick Santa Clara Local Planning Council- (408) 453-6649	National Economic Development Law Center	Report: "The Economic Impact of the Child Care Industry in Santa Clara County"	http://www.childcareoptions.org/

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California: Alameda County	2002	County of Alameda General Services Agency	Ellen Dektar Angie Garling Alameda Co Child Care Coordinator General Services Agency 1401 Lakeside Drive 10 th Floor Oakland, CA 94612 510-208-9578 Edektar@co.alameda.ca.us 510-208-9675 angie.garling@acgov.org	1998 report: NEDLC 2002 report: Shelby McCulley, consultant to Alameda County LINCC and General Services Agency	City Economic Impact of Child Care Reports for: <ul style="list-style-type: none"> • Alameda • Albany • Berkeley • Castro Valley • Dublin • Fremont • Hayward • Livermore • Newark • Oakland • Pleasanton • San Leandro • San Lorenzo • Union City Case study for a developer agreement that links land Use and Child Care	City Economic Impact of Child Care Reports at http://www.co.alameda.ca.us/childcare/reports.shtml case study at http://www.co.alameda.ca.us/childcare/land.shtml Land Use for Child Care Facilities report at http://www.co.alameda.ca.us/childcare/reports.shtml general information at: www.co.alameda.ca.us/childcare/index.htm
California: Orange	2002	United Way Success by Six	Laura Cunningham 949-660-7600 laurac@unitedwayoc.org	National Economic Development Law Center	Report: "The Economic Impact of the Child Care Industry in Orange County"	www.unitedwayoc.org/community_results/initiatedocs/17/EIR.pdf
California: San Mateo County	2001	Child Care Coordinating Council of San Mateo County LINCC project	Sally Cadigan Child Care Coordinating Council 2121 S. El Camino Real, Suite A-100 San Mateo, CA 94403 (650) 655-6770 x312 Sally@thecouncil.net	National Economic Development Law Center	Report: "The Economic Impact of Child Care in San Mateo County"	A one-page summary of the findings is available at: http://www.thecouncil.net/report.html

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Texas: San Antonio	May, 1999	Smart Start of San Antonio, Texas	Nancy Hard Consulting Manager Smart Start 816 Cameron Suite 215 San Antonio, TX 78212 Tel: 210-229-4494 nhard@fsasatx.org	Jon Hockenyos Managing Director Texas Perspectives, Inc. 111 Congress Avenue Suite 1200 Austin, Texas 78701 512-328-8300 Fax 512-480- 3257	Report: "Public Funding of Childcare Services: Subsidy or Human Capital Investment?" Powerpoint presentation: "Child Care Return on Investment"	http://www.sanantonio.gov/betterjobs/pdf/chldcareecostudywhy.pdf
California: Ventura County	1999	A joint project of the County of Ventura & the Child Care Planning Council	Patty McWaters County of Ventura Human Services Agency Office of Work/Family 805-585-6467 patricia.mcwaters@mail.co.ventura.ca.us	National Economic Development Law Center	Reports: "The Economic Impact of the Child Care Industry" and "Child Care in Your Community: A Guide for Planners" Ventura County Workforce Investment Board "State of the Workforce 2002" report includes a chapter on child care, informed by LINCC	An Executive Summary of the economic impact study can be downloaded at www.childcareplanningcouncil.org For a copy of the full report, or the planning guide, contact: Patty McWaters (805) 585-6467
California: Monterey	October, 1997 To be updated 2003	National Economic Development Law Center	The Monterey LINCC project -- no contact available	National Economic Development Law Center	Report: "The Economic Impact of the Child Care Industry"	http://www.nedlc.org

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California: Santa Cruz County	1997	Santa Cruz Child Development Resource Center County Office of Education	Marsha Meyer Santa Cruz Office of Education 809 H Bay Avenue Capitola, CA 95010 831-479-5321 Fax: 831-479-5236 Marmey@santacruz.k12.ca.us	National Economic Development Law Center did first study; Actually surveyed providers when they did a follow-up;	Report: "The Economic Impact of Licensed Child Care in Santa Cruz County" Also worked on including child care in the county housing plan	
California: Contra Costa	1997?	Contra Costa Child Care Council	Kate Ertzberger Rhonda Garcia Contra Costa Child Care Council 925-676-5442 kate@cocokids.org	National Economic Development Law Center		
California: Kern	1997	Community Connection for Child Care	Kathe Sickles LINCC Project Community Connection for Child Care 2100 Chester Ave Bakersfield, CA 93301 661-395-4107 Fax: 661-395-4111 kasickles@kern.org	National Economic Development Law Center	Former report: "The Economic Impact of the Child Care Industry" Currently in process of doing an updated study.	

Cornell Linking Child Care and Economic Development Project:

Methodology Guide: Measuring the Economic Importance of Child Care, state studies, powerpoint presentations and other resources. <http://economicdevelopment.cce.cornell.edu>. Mildred Warner, PhD, Louise Stoney

Introduction to Reports on the Economic Impact of Child Care - New England Workforce Partners for Early Care and Education May 20, 2002 available from http://muskie.usm.maine.edu/newpartners/publications/econ_impact.htm

Child Care Financial Planning and Facilities Development Manual, Linking Child Care Development and Housing Development: Tools for Child Care Providers and Advocates, Local Investment in Child Care: Success Stories , A Planning Guide: Linking Child Care to Economic Development, Best Practices of the California Local Investment in Child Care (LINCC) Project. Available at the National Economic Development and Law Center, www.nedlc.org

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